

Date: June 09, 2025

To, Bombay Stock Exchange Limited., 1st Floor, New Trading Ring, Rotunda Building, P. J. Tower, Dalal Street, Mumbai – 400 001. Scrip Code: 533275	To, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Company Symbol: SHAH
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Dear Sir/ Madam,

Subject: Submission of outcome of Board Meeting in compliance with the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”).

With reference to above mentioned Subject, we wish to inform you that the Board of Directors at their today’s Meeting i.e. Monday, June 09, 2025 have besides other matters, inter alia approved:

1. Approved Allotment of 3,55,00,000 (Three Crore Fifty-Five Lakh) equity shares pursuant to exercise of right attached to convertible warrants out of the issued 4,45,00,000 convertible warrants into equity shares to Ms. Mona Viral Shah- Promoter and Director at an issue price of Rs. 4.02 per share [Rs. 1/- face value + Rs. 3.02/- premium per share]. The Company has received conversion request letter from Ms. Mona Shah for allotment of 3,55,00,000 equity shares. Accordingly, the Company has allotted 3,55,00,000 (Three Crore Fifty-Five Lakh) equity shares of Rs. 1/- each to the Ms. Mona Viral Shah - Promoter and Director upon conversion of warrant.
2. On the recommendation of the Audit Committee and pursuant to the provisions of Regulation 24A of the Listing Regulations, the Board has approved the appointment of M/s. K Jatin & Co., Practicing Company Secretary (COP No. 12043 & FCS 11418) as Secretarial Auditors of the Company for a period of five consecutive years commencing from FY 2025-26 till FY 2029-30, subject to approval of the shareholders of the Company at the ensuing Annual General Meeting.
3. On the recommendation of Audit committee, the Board of Directors of the company approved Re-appointment of M/s J N A D & Co., Chartered Accountants (FRN. 138480W) as Internal Auditors of the Company for the financial year 2025-26.

Regd. Office
&
Factory:

Plot No. 2/3 GIDC Ubkhal, Kukarwada, Tal. Vijapur, Dist. Mehsana, Kukarwada,(GJ.) (IN.)-382830
+91 99745 70000 ✉ info@shahgroupco.com

Corporate Office :-

2nd Floor, Mrudul Tower , B/h-Times of India, Ashram Road, Ahmedabad(GJ.) (IN.)-380009
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CIN : L27209GJ1999PLC036656

4. It is informed that Company has received an email from advocate of Startmount Coal and Commodity Private Limited & Vatsal Agarwal regarding application under section 7 of IBC 2016.

The requisite disclosures, pursuant to Regulation 30 of the Listing Regulations, read with Para A of Part A of Schedule III of the Listing Regulations and the SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are enclosed as Annexure A.

The Board Meeting was commenced at 5.30 P.M. and Concluded at 06.20 P.M. You are requested to take the above disclosure on record.

Thanking you.

Yours faithfully,

**For SHAH METACORP LIMITED
(Formerly known as Gyscoal Alloys Limited)**

**Mona Shah
Chairperson and Director
(DIN: 02343194)**

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Re-appointment of M/s. JNAD & Co. as an Internal Auditor and M/s K Jatin & Co. as Secretarial Auditor.

Particulars	Secretarial Auditors	Internal Auditor
Particulars regarding the change	Re-appointment of M/s. K Jatin & Co., Practicing Company Secretary (COP No. 12043 & FCS 11418) as a Secretarial Auditor subject to approval of shareholders in ensuing AGM.	Re-appointment of M/s. JNAD & Co. (FRN: 138480W), Chartered Accountant, Ahmedabad as an Internal Auditor.
Reason for change viz. appointment, resignation, removal, death or otherwise;	Re-appointment.	Re-appointment.
Date Appointment/cessation (as applicable) & terms of Appointment	Date of Re- appointment :- 09/06/2025 Term of appointment :- Financial Year 2025-26 till Financial Year 2029-30	Date of Re- appointment :- 09/06/2025 Term of appointment :- Financial Year 2025-26
Brief profile (in case of appointment)	Mr. Jatin Kapadia is a proprietor of K Jatin & Co. and he is qualified Company Secretaries. His educational qualification includes B.com, LL.B, Resolution Professional. He is proving service as a Practicing Company Secretary more than 11 years. Their aims to provide corporate, secretarial, legal, compliance and management services to clients, using the best tools and technologies, to enable them to deliver and	Name of the Auditor: M/s. JNAD & Co. (FRN: 138480W) Office Address: 12 th Floor, sun west Bank, Ashram Road, Ahmedabad- 380 009 Email: cajnad@gmail.com Field of Experience and services rendering Internal Audit, Assurance, Taxation, Transaction Advisory Services, Internal Financial Control Audit (IFC),

	<p>sustain the best compliance management and product/service deliveries in time. They also focus on developing high professional values, ensuring good corporate governance and contributing to public good through proactive research and development activities. He has in-depth experience in various areas of practice, including corporate laws, IPO, FPO, Listing, Listing Compliances, Secretarial Management guidance & Audit, Due Diligence, Compliance Audit, Corporate Governance Audit, Corporate Restructuring, FEMA, RBI, and other Economic Laws. The firm's office is located in Ahmedabad.</p>	<p>Company Law, Information System Audit and Depository Participants Audits.</p> <p>Terms of appointment: To conduct Internal Audit for the Financial Year 2025-26.</p> <p>About the auditor: The Firm consist Four auditors. CA Atik Shaikh is one of the Partner of the Firm. He is an associate member of ICAI. He has over 11 years of professional experience in Audit & Assurance services to mid and large segment of organizations. Further he is a DISA(ICAI) qualified and has passed Certificate course on concurrent audit of Banks provided by ICAI. He has Audit and Assurance Experience, has an experience in audit of Club and Developer Organizations.</p> <p>Information System Related Experience: A DISA(ICAI) – Information System Auditor qualified person having vast experience in EDP/System Audit of Banks and Stock Brokers.</p> <p>Internal Audit Related Experience: Conducted SEBI mandated compliance/internal audit of stock brokers of NSE, BSE and MCX-SX segment. Further he has an experience in internal financial audit of Limited company. Also, has experience in Depository Audit of Depository Participants of NSDL and CDSL.</p>
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