

<b>General information about company</b>	
Scrip code	533275
NSE Symbol	SHAH
MSEI Symbol	NOTLISTED
ISIN	INE482J01021
Name of the company	SHAH METACORP LIMITED
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	30-06-2025
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

<b>Declaration</b>					
Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	Yes	Yes	No	No
4	Whether Listed Entity has granted any ESOPs, which are outstanding?	No	No	No	No
5	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
6	Whether the Listed Entity has any shares in locked-in?	Yes	Yes	Yes	No
7	Whether any shares held by promoters are encumbered under "Pledged"?	No	No		
8	Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"?	No	No		
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	No	No		
10	Whether company has equity shares with differential voting rights?	No	No	No	No
11	Whether the listed entity has any significant beneficial owner?	Yes			

**Table VI - Statement showing foreign ownership limits**

<b>Particular</b>	<b>Approved limits (%)</b>	<b>Limits utilized (%)</b>
As on shareholding date	100	0.57
As on the end of previous 1st quarter	100	0.58
As on the end of previous 2nd quarter	100	0.72
As on the end of previous 3rd quarter	100	0.51
As on the end of previous 4th quarter	100	0.56

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			Total as a % of (A+B+C)	No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)
								No of Voting (XIV) Rights							
								Class eg:X	Class eg:Y	Total					
(A)	Promoter & Promoter Group	5	218858876			218858876	33.17	218858876		218858876	33.17		44000000		44000000
(B)	Public	123399	440919800			440919800	66.83	440919800		440919800	66.83				
(C)	Non Promoter-Non Public														
(C1)	Shares underlying DRs														
(C2)	Shares held by Employee Trusts														
	Total	123404	659778676			659778676	100	659778676		659778676	100		44000000		44000000

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares		
			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(A)	Promoter & Promoter Group	37.35	100346735	45.85									183358876			
(B)	Public	62.65	61313	0.01									410519800	0	0	0
(C)	Non Promoter-Non Public															
(C1)	Shares underlying DRs															
(C2)	Shares held by Employee Trusts															
	Total	100	100408048	15.22									593878676	0	0	0

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Sr. No.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Underl Outstar convert securiti of Warr and ES (X) = (XA+X	
								No of Voting (XIV) Rights							Total as a % of Total Voting rights
								Class eg: X	Class eg: Y	Total					
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group														
(1)	Indian														
(a)	Individuals/Hindu undivided Family	4	136319204			136319204	20.66	136319204		136319204	20.66		44000000		440000
(d)	Any Other (specify)	1	82539672			82539672	12.51	82539672		82539672	12.51		0		0
Sub-Total (A)(1)		5	218858876			218858876	33.17	218858876		218858876	33.17		44000000		440000
(2)	Foreign														
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2)		5	218858876			218858876	33.17	218858876		218858876	33.17		44000000		440000
B	Table III - Statement showing shareholding pattern of the Public shareholder														
(1)	Institutions (Domestic)														
(c)	Alternate Investment Funds	1	350000			350000	0.05	350000		350000	0.05				
(d)	Banks	1	1000			1000	0	1000		1000	0				
Sub-Total (B)(1)		2	351000			351000	0.05	351000		351000	0.05				
(2)	Institutions (Foreign)														
(3)	Central Government / State Government(s)														
(4)	Non-institutions														

(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	122176	167802194			167802194	25.43	167802194		167802194	25.43				
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	126	139444805			139444805	21.14	139444805		139444805	21.14				
(i)	Non Resident Indians (NRIs)	292	3733994			3733994	0.57	3733994		3733994	0.57				
(l)	Bodies Corporate	100	100960306			100960306	15.3	100960306		100960306	15.3				
(m)	Any Other (specify)	703	28627501			28627501	4.34	28627501		28627501	4.34				
Sub-Total (B)(4)		123397	440568800			440568800	66.78	440568800		440568800	66.78				
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		123399	440919800			440919800	66.83	440919800		440919800	66.83				
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder														
Total (A+B+C2)		123404	659778676			659778676	100	659778676		659778676	100		44000000		440000
Total (A+B+C)		123404	659778676			659778676	100	659778676		659778676	100		44000000		440000

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Sr. No.	Category & Name of the Shareholders (I)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares		
			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group															
(1)	Indian															
(a)	Individuals/Hindu undivided Family	25.62	100346735	73.61									100819204			
(d)	Any Other (specify)	11.73	0	0									82539672			
Sub-Total (A)(1)		37.35	100346735	45.85									183358876			
(2)	Foreign															
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		37.35	100346735	45.85									183358876			
B	Table III - Statement showing shareholding pattern of the Public shareholder															
(1)	Institutions (Domestic)															
(c)	Alternate Investment Funds	0.05	0	0									350000	0	0	0
(d)	Banks	0	0	0									1000	0	0	0

Sub-Total (B)(1)		0.05	0	0												351000	0	0	0
(2)	Institutions (Foreign)																		
(3)	Central Government / State Government(s)																		
(4)	Non-institutions																		
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	23.84	61313	0.04												167802194	0	0	0
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	19.81	0	0												121444805	0	0	0
(i)	Non Resident Indians (NRIs)	0.53	0	0												3733994	0	0	0
(l)	Bodies Corporate	14.35	0	0												100960306	0	0	0
(m)	Any Other (specify)	4.07	0	0												16227501	0	0	0
Sub-Total (B)(4)		62.6	61313	0.01												410168800	0	0	0
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		62.65	61313	0.01												410519800	0	0	0
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder																		
Total (A+B+C2)		100	100408048	15.22												593878676			
Total (A+B+C)		100	100408048	15.22												593878676			
Disclosure of notes on shareholding pattern																			Textual Information(1)
Disclosure of notes in case of promoter holding in dematerialised form is less than 100 percentage																			Textual Information(2)
Disclosure of notes on shareholding pattern for company remarks explanatory																			Textual Information(3)

<b>Text Block</b>	
Textual Information(1)	The Company has allotted 35500000 equity shares pursuant to conversion of warrant to Ms. Mona Shah, promoter and application for listing of shares is pending with stock exchange for approval. Total Warrant of 44000000 issue to Ms. Mona Shah, promoter on 26.06.2025 and 28.06.2025. Company allotted total 30400000 equity shares on 26/06/2025, 28/06/2025 and 30/06/2025. The application of Listing is pending before both the stock exchanges for the approval.
Textual Information(2)	The Company has allotted 35500000 equity shares pursuant to conversion of warrant to Ms. Mona Shah, promoter and application for listing of shares is pending with stock exchange for approval. Total Warrant of 44000000 issue to Ms. Mona Shah, promoter on 26.06.2025 and 28.06.2025. Company allotted total 30400000 equity shares on 26/06/2025, 28/06/2025 and 30/06/2025. The application of Listing is pending before both the stock exchanges for the approval.
Textual Information(3)	In terms of In-principle approval granted by the BSE Limited on June 24, 2025 and National Stock Exchange Limited (NSE) on June 23, 2025, the Committee of Board of the company at their meetings held on 26/06/2025, 28/06/2025, 30/06/2025, 02/07/2025, 03/07/2025, 04/07/2025, 05/07/2025 has allotted 6,65,00,000 equity shares of Re. 1/- each at a price not less than Rs. 4.71/- to non-promoters on a preferential basis and 18,93,32,190 equity shares of Re. 1/- each at a price not less than Rs. 4.71/- to Promoters and Non-promoters on a preferential basis pursuant to share swap in accordance with provisions of Chapter V of SEBI (ICDR) Regulations, 2018. Warrant of 44000000 issue to promoter. Further, the Company has allotted 35500000 equity shares pursuant to conversion of warrant to Ms. Mona Shah, promoter and application for listing of shares is pending with stock exchange for approval.

<b>Individuals/Hindu undivided Family</b>					
Sr. No.	1	2	3	4	
Name of the Shareholders (I)	Mona Viral Shah	Viral Mukundbhai Shah	Dipali Manish Shah	Viral M Shah Huf	<a href="#">Click here to go back</a>
PAN (II)	APSPS1844P	AMDPS7753D	ALXPS5398D	AAGHV2827Q	Total
No. of fully paid up equity shares held (IV)	103706084	32140651	280810	191659	136319204
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	103706084	32140651	280810	191659	136319204
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	15.72	4.87	0.04	0.03	20.66
<b>Number of Voting Rights held in each class of securities (IX)</b>					
Class eg:X	103706084	32140651	280810	191659	136319204
Total	103706084	32140651	280810	191659	136319204
Total as a % of Total Voting rights	15.72	4.87	0.04	0.03	20.66
No. of Shares Underlying Outstanding Warrants (XB)	44000000	0	0	0	44000000
No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	44000000	0	0	0	44000000
Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)	147706084	32140651	280810	191659	180319204

Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	20.99	4.57	0.04	0.03	25.62
Number of Locked in shares (XIII)					
No. (a)	68206084	32140651	0	0	100346735
As a % of total Shares held (b)	65.77	100	0	0	73.61
Number of equity shares held in dematerialized form (XVIII)	68206084	32140651	280810	191659	100819204
Reason for not providing PAN					
Reason for not providing PAN					
Shareholder type	Promoter	Promoter	Promoter	Promoter Group	

<b>Any Other (specify)</b>			
Sr. No.	1	2	
Category	Bodies Corporate	Bodies Corporate	<a href="#">Click here to go back</a>
Name of the Shareholders (I)	Sampati Securities Limited	General Capital Holding Company Private Limited	
PAN (II)	AACCS1076P	AADCG1059M	Total
No. of the Shareholders (I)	1	0	1
No. of fully paid up equity shares held (IV)	82539672	0	82539672
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	82539672	0	82539672
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	12.51	0	12.51
<b>Number of Voting Rights held in each class of securities (IX)</b>			
Class eg: X	82539672	0	82539672
Total	82539672	0	82539672
Total as a % of Total Voting rights	12.51	0	12.51
No. of Shares Underlying Outstanding Warrants (XB)	0	0	0
No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	0	0	0
Total No. of shares on fully diluted basis (including warrants and Convertible	82539672	0	82539672

Securities etc.) (XI)=(VII+X)			
Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	11.73	0	11.73
Number of Locked in shares (XIII)			
No. (a)	0	0	0
As a % of total Shares held (b)	0	0	0
Number of equity shares held in dematerialized form (XVIII)	82539672	0	82539672
Reason for not providing PAN			
Reason for not providing PAN			
Shareholder type	Promoter Group	Promoter	

<b>Bodies Corporate</b>			
Sr. No.	1	2	
Name of the Shareholders (I)	Sellwin Traders Limited	Aashirwad Infra Care Services Private Limited	<a href="#">Click here to go back</a>
PAN (II)	AAGCS8579P	AALCA1674Q	Total
No. of fully paid up equity shares held (IV)	45000000	44535405	89535405
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	45000000	44535405	89535405
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	6.82	6.75	13.57
<b>Number of Voting Rights held in each class of securities (IX)</b>			
Class eg: X	45000000	44535405	89535405
Total	45000000	44535405	89535405
Total as a % of Total Voting rights	6.82	6.75	13.57
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	45000000	44535405	89535405
Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	6.39	6.33	12.72
<b>Number of Locked in shares (XIII)</b>			
No. (a)	0	0	0

As a % of total Shares held (b)	0	0	0
Number of equity shares held in dematerialized form (XIV)	45000000	44535405	89535405
Reason for not providing PAN			
Reason for not providing PAN			
Sub-categorization of shares			
Shareholding (No. of shares) under			
Sub-category (i)	0	0	0
Sub-category (ii)	0	0	0
Sub-category (iii)	0	0	0

<b>Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.</b>			
Sr. No.	1	2	
Name of the Shareholders (I)	Mukesh Mahesh Bhanushali	Nirmala Jitendra Katarmal	<a href="#">Click here to go back</a>
PAN (II)	BJTPB2910B	ALUPK9994L	Total
No. of fully paid up equity shares held (IV)	7305742	8378020	15683762
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	7305742	8378020	15683762
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.11	1.27	2.38
<b>Number of Voting Rights held in each class of securities (IX)</b>			
Class eg: X	7305742	8378020	15683762
Total	7305742	8378020	15683762
Total as a % of Total Voting rights	1.11	1.27	2.38
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	7305742	8378020	15683762
Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	1.04	1.19	2.23
<b>Number of Locked in shares (XIII)</b>			
No. (a)	0	0	0

As a % of total Shares held (b)	0	0	0
Number of equity shares held in dematerialized form (XIV)	7305742	8378020	15683762
Reason for not providing PAN			
Reason for not providing PAN			
Sub-categorization of shares			
Shareholding (No. of shares) under			
Sub-category (i)	0	0	0
Sub-category (ii)	0	0	0
Sub-category (iii)	0	0	0

<b>Any Other (specify)</b>					
Sr. No.	1	2	3	4	
Category	LLP	HUF	Clearing Members	Firm	
Category / More than 1 percentage	Category	Category	Category	Category	
Name of the Shareholders (I)					<a href="#">Click here to go back</a>
PAN (II)					Total
No. of the Shareholders (I)	9	692	1	1	703
No. of fully paid up equity shares held (IV)	1816946	14407555	3000	12400000	28627501
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	1816946	14407555	3000	12400000	28627501
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0.28	2.18	0	1.88	4.34
<b>Number of Voting Rights held in each class of securities (IX)</b>					
Class eg: X	1816946	14407555	3000	12400000	28627501
Total	1816946	14407555	3000	12400000	28627501
Total as a % of Total Voting rights	0.28	2.18	0	1.88	4.34
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	1816946	14407555	3000	12400000	28627501
Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)=	0.26	2.05	0	1.76	4.07

(VII)+(X) As a % of (A+B+C2)					
Number of Locked in shares (XIII)					
No. (a)	0	0	0	0	0
As a % of total Shares held (b)	0	0	0	0	0
Number of equity shares held in dematerialized form (XIV)	1816946	14407555	3000	0	16227501
Reason for not providing PAN					
Reason for not providing PAN					
Sub-categorization of shares					
Shareholding (No. of shares) under					
Sub-category (i)	0	0	0	0	0
Sub-category (ii)	0	0	0	0	0
Sub-category (iii)	0	0	0	0	0

**Significant Beneficial Owners**

Sr. No.	Details of the SBO					Details of the registered owner					Details of holding/ exercise of right of the SBO of the reporting company, whether direct or indirect				
	Name	PAN	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Name	PAN	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Whether by virtue of:				
											Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Ex of sig inf
1	VIRAL MUKUNDBHAI SHAH	AMDPS7753D		India		SAMPATI SECURITIES LIMITED	AACCS1076P		India		21.26	21.26	21.26	Yes	Ye
2	VIRAL MUKUNDBHAI SHAH	AMDPS7753D		India		SAMPATI SECURITIES LIMITED	AACCS1076P		India		0.02	0.02	0.02	Yes	Ye
3	VIRAL MUKUNDBHAI SHAH	AMDPS7753D		India		SAMPATI SECURITIES LIMITED	AACCS1076P		India		24.83	24.83	24.83	Yes	Ye
<b>Total:</b>											<b>46.11</b>	<b>46.11</b>	<b>46.11</b>		

