

Shareholding Pattern

SHAH METACORP LIMITED

General Information

Scrip code	533275
NSE Symbol	SHAH
MSEI Symbol	NOTLISTED
ISIN	INE482J01021
Whether company is SME	false
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	30-09-2025
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	false

Declaration

Serial No.	Particular	Yes / No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	false	false	false	false
2	Whether the Listed Entity has issued any Convertible Securities ?	false	false	false	false
3	Whether the Listed Entity has issued any Warrants ?	true	true	false	false
4	Whether Listed Entity has granted any ESOPs, which are outstanding?	false	false	false	false
5	Whether the Listed Entity has any shares against which depository receipts are issued?	false	false	false	false
6	Whether the Listed Entity has any shares in locked-in?	true	true	true	false
7	Whether any shares held by promoters are encumbered under 'Pledge'?	false	false		
8	Whether any shares held by promoters are encumbered under 'Non-Disposal Undertaking'?	false	false		
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	false	false		
10	Whether company has equity shares with differential voting rights?	false	false	false	false
11	Whether the listed entity has any significant beneficial owner?	true			

Table I - Summary Statement holding of specified securities

Note : Data will be automatically populated from shareholding pattern sheet - Data Entry Restricted in this sheet

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities(XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)= (VII+X)	
								No of Voting (XIV) Rights								Total as a % of (A+B+C)
								Class eg:X	Class eg:Y	Total						
(A)	Promoter & Promoter Group	5	258037226			258037226	29.15	258037226	258037226	29.15		44000000		44000000	302037226	
(B)	Public	119893	627173640			627173640	70.85	627173640	627173640	70.85					627173640	
(C)	Non Promoter-Non Public															
(C1)	Shares underlying DRs															
(C2)	Shares held by Employee Trusts															
	Total	119898	885210866			885210866	100.00	885210866	885210866	100.00		44000000		44000000	929210866	

Serial No.	Category & Name of the Shareholders (I)	Category	Category / More than 1 percentage	Bank Name	No of the Shareholders (III)	No.of fully paid up equity shares held (IV)	No.Of Partly paid-up equity shares held (V)	No.Of shares underlying Depository Receipts (VI)	Total nos,shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			Total as a % of Total Voting rights	No.Of Shares Underlying Outstanding convertible securities (XA)	No.of Shares Underlying Outstanding Warrants (XB)	No.Of Outstanding ESOP Granted (XC)
											No of Voting (XIV) Rights						
											Class eg:X	Class eg:Y	Total				
	(balancing figure)																
(g)	Any Other (specify)																
	Sub-Total (B)(2)																
(3)	Central Government / State Government(s)																
(a)	Central Government / President of India																
(b)	State Government / Governor																
(c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter																
	Sub-Total (B)(3)																
(4)	Non-institutions																
(a)	Associate companies / Subsidiaries																
(b)	Directors and their relatives (excluding independent directors and nominee directors)																
(c)	Key Managerial Personnel																
(d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)																
(e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'																
(f)	Investor Education and Protection Fund (IEPF)																
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs				118651	165203892			165203892	18.66	165203892	165203892	18.66				
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs				152	155968995			155968995	17.62	155968995	155968995	17.62				
(i)	Non Resident Indians (NRIs)				292	155724137			155724137	17.59	155724137	155724137	17.59				
(j)	Malavkumar Kalpesh Shah				1	150153840			150153840	16.96	150153840	150153840	16.96				
(k)	Foreign Nationals																
(l)	Foreign Companies																
(m)	Bodies Corporate				84	91332078			91332078	10.32	91332078	91332078	10.32				
	Sellwin Traders Limited				1	45000000			45000000	5.08	45000000	45000000	5.08				
	Aics Industries Limited				1	35861113			35861113	4.05	35861113	35861113	4.05				
	Any Other (specify)				712	58593538			58593538	6.62	58593538	58593538	6.62				
		Trusts	Category		1	10000			10000	0.00	10000	10000	0.00				
		LLP	Category		10	4241906			4241906	0.48	4241906	4241906	0.48				
		HUF	Category		680	16144859			16144859	1.82	16144859	16144859	1.82				
		Clearing Members	Category		18	696773			696773	0.08	696773	696773	0.08				
		Firm	Category		3	37500000			37500000	4.24	37500000	37500000	4.24				
	Karni Enterprise	Firm	More than 1 percentage of shareholding		1	30000000			30000000	3.39	30000000	30000000	3.39				
	Sub-Total (B)(4)				119891	626822640			626822640	70.81	626822640	626822640	70.81				
	(B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)				119893	627173640			627173640	70.85	627173640	627173640	70.85				
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder																
(1)	Custodian/DR Holder - Name of																

Serial No.	Category & Name of the Shareholders (I)	Category	Category / More than 1 percentage	Bank Name	No of the Shareholders (III)	No.of fully paid up equity shares held (IV)	No.Of Partly paid-up equity shares held (V)	No.Of shares underlying Depository Receipts (VI)	Total nos.shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			Total as a % of Total Voting rights	No.Of Shares Underlying Outstanding convertible securities (XA)	No.of Shares Underlying Outstanding Warrants (XB)	No.Of Outstanding ESOP Granted (XC)
											No of Voting (XIV) Rights						
											Class eg:X	Class eg:Y	Total				
	DR Holders (If Available)																
(2)	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021																
	Total NonPromoter-Non Public Shareholding (C)= (C)(1)+(C)(2)																
	Total (A+B+C2)				119898	885210866	0	0	885210866	100.00	885210866	0	885210866	100.00	0	44000000	0
	Total (A+B+C)				119898	885210866			885210866	100.00	885210866		885210866	100.00		44000000	
Disclosure of notes on shareholding pattern																	
Disclosure of notes in case of promoter holding in dematerialised form is less																	
Disclosure of notes in case of public share holding is less than 25																	
Disclosure of notes on shareholding pattern for company remarks																	

Text Block

[Textual
Information\(1\)](#)

Total Warrant of 44000000 issue to Ms. Mona Shah, promoter on 26.06.2025 and 28.06.2025. Company allotted total 30400000 equity shares on 26/06/2025, 28/06/2025 and 30/06/2025. Further Company allotted total 225432190 equity shares on 02/07/2025, 03/07/2025, 04/07/2025 and 05/07/2025. The application of Listing is pending before both the stock exchanges for the approval.

Significant Beneficial Owners

Serial No.	Details of the SBO				Details of the registered owner				Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*:					Date of creation / acquisition of significant beneficial interest
	Name	Passport No. in case of a foreign national	Nationality	Nationality(Applicable in case of Any other is selected)	Name	Passport No. in case of a foreign national	Nationality	Nationality(Applicable in case of Any other is selected)	Whether by virtue of:					
									Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	
1	VIRAL MUKUNDBHAI SHAH		India		SAMPATI SECURITIES LIMITED		India		21.26	21.26	21.26	true	true	29-06-2018
2	VIRAL MUKUNDBHAI SHAH		India		SAMPATI SECURITIES LIMITED		India		0.02	0.02	0.02	true	true	27-11-2018
3	VIRAL MUKUNDBHAI SHAH		India		SAMPATI SECURITIES LIMITED		India		24.83	24.83	24.83	true	true	10-02-2023

Table VI - Statement showing foreign ownership limits

Particular	Approved limits(%)	Limits utilized(%)
As on shareholding date	100.00	17.59
As on the end of previous 1st quarter	100.00	0.57
As on the end of previous 2nd quarter	100.00	0.72
As on the end of previous 3rd quarter	100.00	0.51
As on the end of previous 4th quarter	100.00	0.56