

Shareholding Pattern**SHAH METACORP LIMITED****General Information**

Scrip code	533275
NSE Symbol	SHAH
MSEI Symbol	NOTLISTED
ISIN	INE482J01021
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Capital Restructuring
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	16-07-2026
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	16-07-2026
Shareholding pattern filed under	Regulation 31 (1) (c)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

Declaration

Searial No.	Particular	Yes / No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	Yes	Yes	No	No
4	Whether Listed Entity has granted any ESOPs, which are outstanding?	No	No	No	No
5	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
6	Whether the Listed Entity has any shares in locked-in?	Yes	Yes	Yes	No
7	Whether any shares held by promoters are encumbered under 'Pledge'?	No	No		
8	Whether any shares held by promoters are encumbered under 'Non-Disposal Undertaking'?	No	No		
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	No	No		
10	Whether company has equity shares with differential voting rights?	No	No	No	No
11	Whether the listed entity has any significant beneficial owner?	Yes			

Table I - Summary Statement holding of specified securities

Note : Data will be automatically populated from shareholding pattern sheet - Data Entry Restricted in this sheet

Annexure - I Data will be automatically populated from Shareholding pattern sheet - Data Entry Restricted in this sheet																	S
Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities(XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)= (VII+X)	c (	
								No of Voting (XIV) Rights									Total as a % of (A+B+C)
								Class eg:X	Class eg:Y	Total							
(A)	Promoter & Promoter Group	5	299665826			299665826	30.20%	299665826		299665826	30.20%		34000000		34000000	333665826	
(B)	Public	109776	692708402			692708402	69.80%	692708402		692708402	69.80%					692708402	
(C)	Non Promoter-Non Public																
(C1)	Shares underlying DRs																
(C2)	Shares held by Employee Trusts																
	Total	109781	992374228			992374228	100.00%	992374228		992374228	100.00%		34000000		34000000	1026374228	

Shareholding Pattern

Searial No.	Category & Name of the Shareholders (I)	Category	Category / More than 1 percentage	Bank Name	No of the Shareholders (III)	No.of fully paid up equity shares held (IV)	No.Of Partly paid-up equity shares held (V)	No.Of shares underlying Depository Receipts (VI)	Total nos.shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			Total as a % of Total Voting rights	No.Of Shares Underlying Outstanding convertible securities (XA)	No.of Shares Underlying Outstanding Warrants (XB)	No.Of Outstanding ESOP Granted (XC)
											No of Voting (XIV) Rights						
											Class eg:X	Class eg:Y	Total				
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																
(1)	Indian																
(a)	Individuals/Hindu undivided Family				4	217126154			217126154	21.88%	217126154		217126154	21.88%		34000000	
	Mona Viral Shah				1	148248448			148248448	14.94%	148248448		148248448	14.94%		34000000	
	Viral Mukundbhai Shah				1	68405237			68405237	6.89%	68405237		68405237	6.89%		0	
	Dipali Manish Shah				1	280810			280810	0.03%	280810		280810	0.03%		0	
	Viral M Shah Huf				1	191659			191659	0.02%	191659		191659	0.02%		0	
(b)	Central Government/ State Government(s)																
(c)	Financial Institutions/ Banks																
(d)	Any Other (specify)				1	82539672			82539672	8.32%	82539672		82539672	8.32%		0	
	Sampati Securities Limited	Bodies Corporate			1	82539672			82539672	8.32%	82539672		82539672	8.32%		0	
	General Capital Holding Company Private Limited	Bodies Corporate			0	0			0	0.00%	0		0	0.00%		0	
	Sub-Total (A)(1)				5	299665826			299665826	30.20%	299665826		299665826	30.20%		34000000	
(2)	Foreign																
(a)	Individuals (NonResident Individuals/ Foreign Individuals)																
(b)	Government																
(c)	Institutions																
(d)	Foreign Portfolio Investor																
(e)	Any Other (specify)																
	Sub-Total (A)(2)																
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)				5	299665826			299665826	30.20%	299665826		299665826	30.20%		34000000	
B	Table III - Statement showing shareholding pattern of the Public shareholder																
(1)	Institutions (Domestic)																
(a)	Mutual Funds																
(b)	Venture Capital Funds																
(c)	Alternate Investment Funds				1	10000000			10000000	1.01%	10000000		10000000	1.01%			
	Tiger Strategies Fund -I				1	10000000			10000000	1.01%	10000000		10000000	1.01%			
(d)	Banks				1	1000			1000	0.00%	1000		1000	0.00%			
(e)	Insurance Companies																
(f)	Provident Funds/ Pension Funds																
(g)	Asset reconstruction companies																
(h)	Sovereign Wealth Funds																
(i)	NBFCs registered with RBI																
(j)	Other Financial Institutions																
(k)	Any Other (specify)																
	Sub-Total (B)(1)				2	10001000			10001000	1.01%	10001000		10001000	1.01%			
(2)	Institutions (Foreign)																
(a)	Foreign Direct Investment																
(b)	Foreign Venture Capital Investors																
(c)	Sovereign Wealth Funds																
(d)	Foreign Portfolio Investors Category I				3	10720000			10720000	1.08%	10720000		10720000	1.08%			
(e)	Foreign Portfolio Investors Category II																
(f)	Overseas Depositories																

Searial No.	Category & Name of the Shareholders (I)	Category	Category / More than 1 percentage	Bank Name	No of the Shareholders (III)	No.of fully paid up equity shares held (IV)	No.Of Partly paid-up equity shares held (V)	No.Of shares underlying Depository Receipts (VI)	Total nos.shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			Total as a % of Total Voting rights	No.Of Shares Underlying Outstanding convertible securities (XA)	No.of Shares Underlying Outstanding Warrants (XB)	No.Of Outstanding ESOP Granted (XC)
											No of Voting (XIV) Rights						
											Class eg:X	Class eg:Y	Total				
	(holding DRs) (balancing figure)																
(g)	Any Other (specify)																
	Sub-Total (B)(2)				3	10720000			10720000	1.08%	10720000		10720000	1.08%			
(3)	Central Government / State Government(s)																
(a)	Central Government / President of India																
(b)	State Government / Governor																
(c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter																
	Sub-Total (B)(3)																
(4)	Non-institutions																
(a)	Associate companies / Subsidiaries																
(b)	Directors and their relatives (excluding independent directors and nominee directors)																
(c)	Key Managerial Personnel																
(d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)																
(e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'																
(f)	Investor Education and Protection Fund (IEPF)																
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs				108600	136825728			136825728	13.79%	136825728		136825728	13.79%			
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs				188	295421639			295421639	29.77%	295421639		295421639	29.77%			
	Raba Vismay Amarsinhbhai				1	30000000			30000000	3.02%	30000000		30000000	3.02%			
(i)	Non Resident Indians (NRIs)				261	154609135			154609135	15.58%	154609135		154609135	15.58%			
	Shah Malavkumar Kalpesh				1	150153840			150153840	15.13%	150153840		150153840	15.13%			
(j)	Foreign Nationals																
(k)	Foreign Companies																
(l)	Bodies Corporate				84	29490474			29490474	2.97%	29490474		29490474	2.97%			
(m)	Any Other (specify)				638	55640426			55640426	5.61%	55640426		55640426	5.61%			
		Trusts	Category		1	3000000			3000000	0.30%	3000000		3000000	0.30%			
		LLP	Category		13	31107903			31107903	3.13%	31107903		31107903	3.13%			
	Dhanjit Real Trade Llp	LLP	More than 1 percentage of shareholding		1	25169957			25169957	2.54%	25169957		25169957	2.54%			
		HUF	Category		603	18530912			18530912	1.87%	18530912		18530912	1.87%			
		Clearing Members	Category		17	1753648			1753648	0.18%	1753648		1753648	0.18%			
	unknown category as per RTA data	Others	Category		2	1463			1463	0.00%	1463		1463	0.00%			
	Sub-Total (B)(4)				109771	671987402			671987402	67.72%	671987402		671987402	67.72%			
	(B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)				109776	692708402			692708402	69.80%	692708402		692708402	69.80%			
C.	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder																

Searial No.	Category & Name of the Shareholders (I)	Category	Category / More than 1 percentage	Bank Name	No of the Shareholders (III)	No.of fully paid up equity shares held (IV)	No.Of Partly paid-up equity shares held (V)	No.Of shares underlying Depository Receipts (VI)	Total nos.shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No.Of Shares Underlying Outstanding convertible securities (XA)	No.of Shares Underlying Outstanding Warrants (XB)	No.Of Outstandi ESOP Granted (XC)
											No of Voting (XIV) Rights			Total as a % of Total Voting rights			
											Class eg:X	Class eg:Y	Total				
(1)	Custodian/DR Holder - Name of DR Holders (If Available)																
(2)	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021																
	Total NonPromoter-Non Public Shareholding (C)= (C)(1)+(C) (2)																
	Total (A+B+C2)				109781	992374228	0	0	992374228	100.00%	992374228	0	992374228	100.00%	0	34000000	0
	Total (A+B+C)				109781	992374228			992374228	100.00%	992374228		992374228	100.00%		34000000	
Disclosure of notes on shareholding pattern																	
Disclosure of notes in case of promoter holding in dematerialised form is less than 100 percentage											Textual Information(1)						
Disclosure of notes in case of public share holding is less than 25 percentage																	
Disclosure of notes on shareholding pattern for company remarks explanatory																	

Text Block

Textual Information(1)	Company has allotted 100,00,000 eq. shares on 16.07.2026 on excersise of Rights attached to converible warrants issued to Ms. Mona Shah on 28.06.2025. The Company has made Listing application before the Excahnges and awaiting for approval.
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Significant Beneficial Owners

Searial No.	Details of the SBO				Details of the registered owner				Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*:					Date of creation / acquisition of significant beneficial interest
	Name	Passport No. in case of a foreign national	Nationality	Nationality(Applicable in case of Any other is selected)	Name	Passport No. in case of a foreign national	Nationality	Nationality(Applicable in case of Any other is selected)	Whether by virtue of:					
									Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	
1	VIRAL MUKUNDBHAI SHAH		India		SAMPATI SECURITIES LIMITED		India		8.40%	8.40%	0.00%	Yes	Yes	05-05-2019

Table VI - Statement showing foreign ownership limits

Particular	Approved limits(%)	Limits utilized(%)
As on shareholding date	100.00%	16.83%
As on the end of previous 1st quarter	100.00%	0.57%
As on the end of previous 2nd quarter	100.00%	17.59%
As on the end of previous 3rd quarter	100.00%	17.39%
As on the end of previous 4th quarter	100.00%	17.31%